



There are a variety of forms your charitable gift can take, including whether you want to give now or set up a giving plan for the future. Turkish Philanthropic Fund offers a wide range of planned giving opportunities that help you support the community and causes you love while also offering you significant tax benefits.

Bequests

The simplest gift is a bequest in your will or trust that directs specific assets or a percentage of your estate to establish a fund or to add to an existing fund.

Charitable Remainder Trusts

Through an irrevocable trust, you receive fixed or variable payments for your lifetime or a term of years. The remainder passes to TPF, creating a permanent fund in your name to benefit the charitable cause that you designate.

Charitable Lead Trusts

Your income-producing asset funds a trust with a gift of the income flowing to TPF during the term of the trust. Remaining assets go to your heirs free of tax on the asset's appreciation.

Charitable Gift Annuities

A simple contract guarantees you a fixed income in exchange for a gift to TPF. Annuity rates are set by the American Council on Gift Annuities.

Life Estates

You contribute your primary home, a vacation home or a farm to the Community Foundation, but you retain the right to use it during your lifetime. You receive an immediate tax deduction, and the property is not included in your estate.

Retirement Plan and Insurance Beneficiary Designations

You can create a named fund at TPF by designating us as the beneficiary of a retirement plan such as an IRA or 401(k) or a life insurance policy. At death, the assets transfer to the Community Foundation, reducing estate and income taxes.

By planning a gift to TPF today that is realized after your lifetime, you establish a lasting legacy of your values and vision for the future of our community. For more information on TPF's planned giving options, call us at 646.5308988.